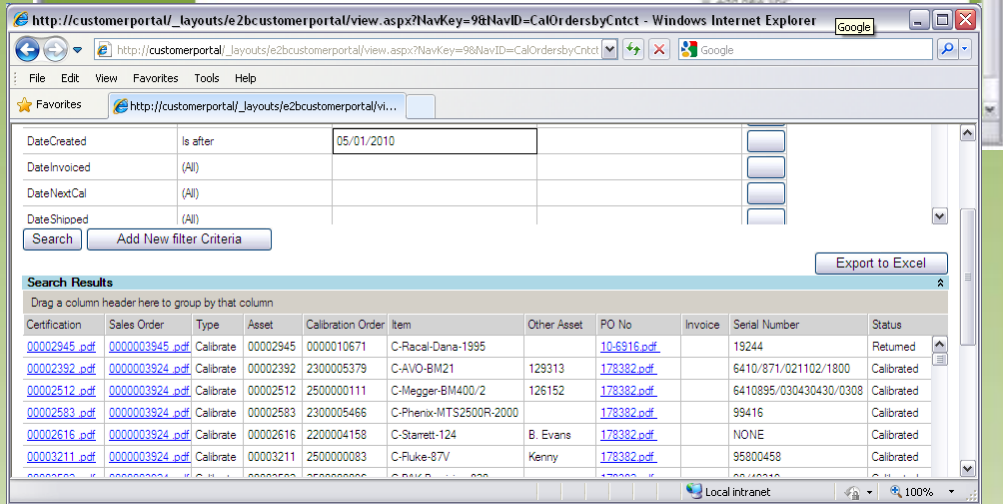
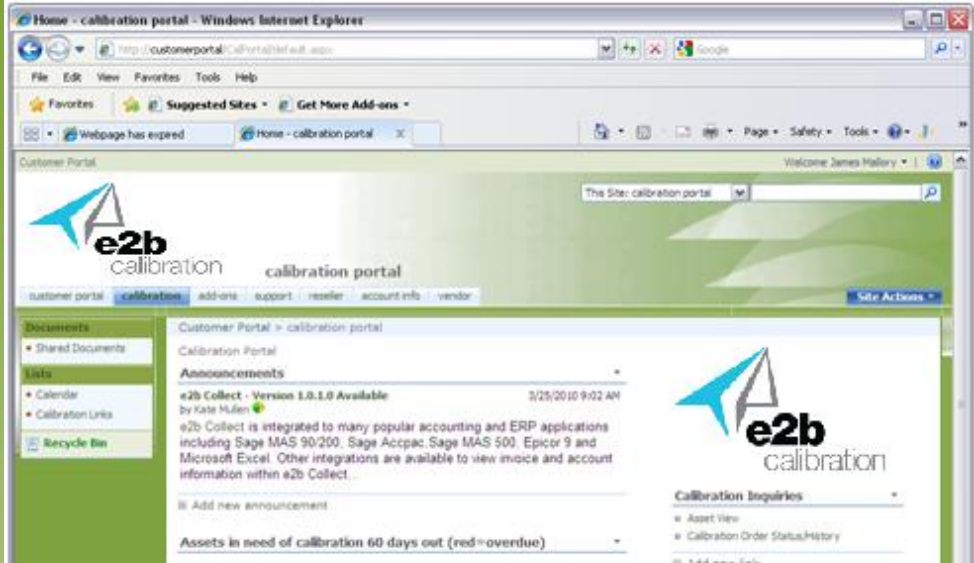


Microsoft SharePoint – ERP Integration

Portal Applications

- Customer Portals
 - Invoices
 - Statements
 - Quotes
 - Sales Orders
 - Shipments
 - Returns
 - Forecasts
 - Work Orders
 - Projects
- Supplier Portals
 - Stock Status
 - Receipts
 - Vendor Returns
 - Forecasts
 - Purchase Orders
- Employee Portals
 - Financials
 - GL Registers
 - AP Vouchers
 - AR Cash Receipts
 - BOM Cost Roll-Up
 - ECOs
 - Quality Data



Benefits Overview

- Share documents and files with customers, suppliers, and employees via self-service SharePoint Portals
- Provide ERP data to customers, suppliers, and employees using secured, filtered data views
- Create SharePoint group records for ERP customers and vendors
- Create SharePoint user records for ERP customer or vendor contacts

Microsoft SharePoint Portals for ERP Data

e2b anytime apps offers integration tools to create web groups in Microsoft SharePoint for customers and vendors in an ERP database. ERP customer and vendor contacts can then be created as SharePoint users assigned to their respective company groups which restricts access to data stored in SharePoint.

Additionally, data from the ERP system can be displayed within SharePoint so that customers can access current information regarding their orders, projects, work orders, or financial account status.

ClientCare Plans

- Free Upgrades and Hot Fixes
- Unlimited Product Support
- Installation Assistance & Training

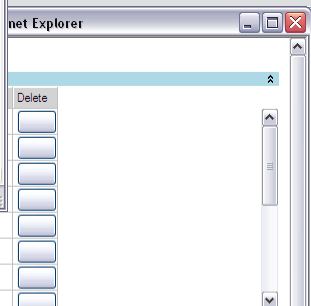
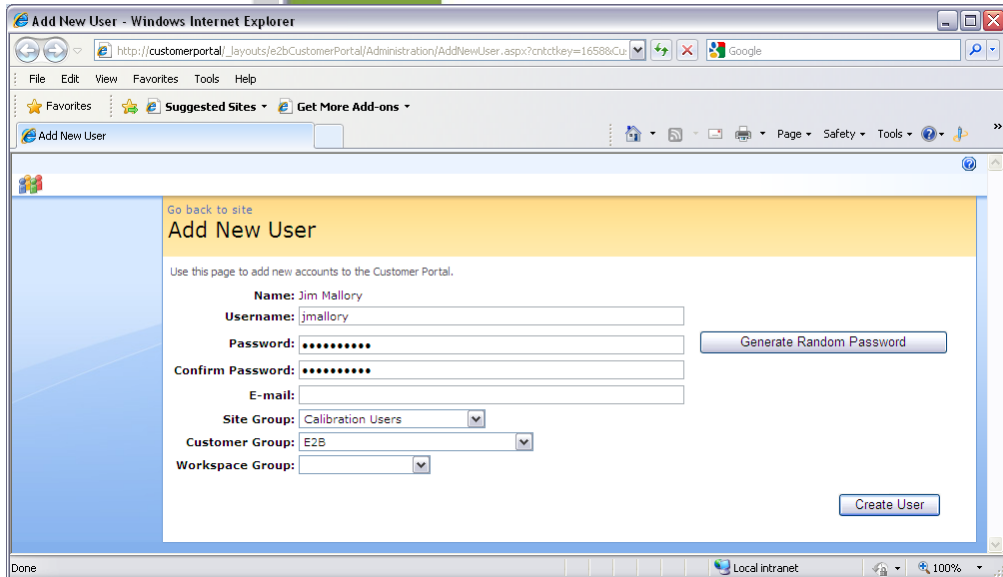
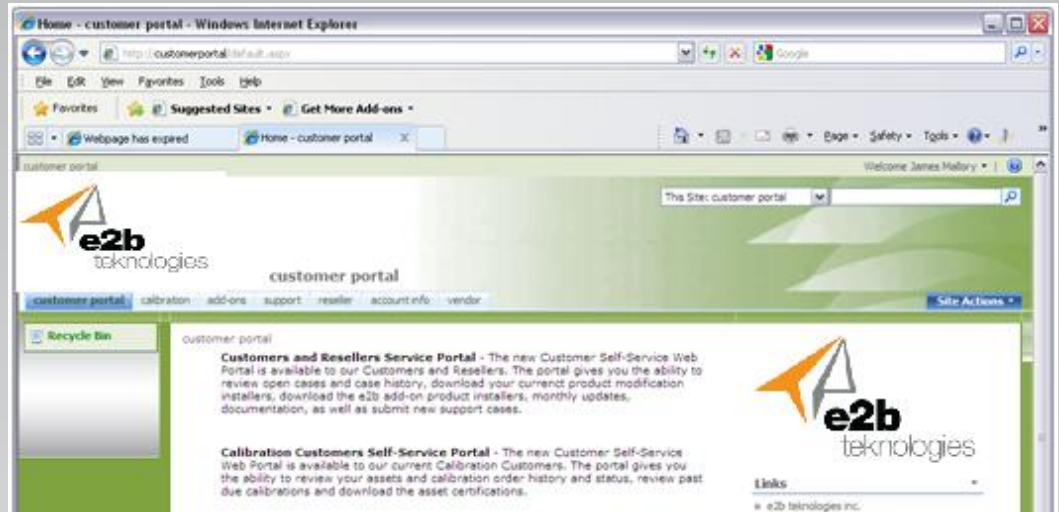
Customer files such as invoices, statements, quotes, sales orders, and other documents are easily created and filed using Anytime Docs. These PDF files can then be accessed by customers directly from the secured Microsoft SharePoint portal.

Supplier portals can be created to provide your vendors with instant access to stocking levels for the items they supply. They can also review receipts, vendor returns, demand forecasts, purchase orders, and additional information from your ERP database.

Product Features

SharePoint Groups	e2b anytime apps has created an integration tool to create Microsoft SharePoint groups for customers and vendors in an ERP database. This web-based task automates the SharePoint group creation process which restricts access to files and data based on the assigned group.
SharePoint Users	Customer, vendor, and employee contacts can be assigned to groups with unique log-ins to SharePoint. Once logged-in, contacts are restricted to data based on the groups they belong to or the files they are restricted to view. For example, a contact may be able to see only invoices while another may be able to view project or work order status.
Mirror User	e2b has created a “Mirror User” feature which allows you to assume the role of a customer, vendor, or other employee user to log-in as them to see your Microsoft SharePoint site exactly as they see it when they log-in.
SharePoint Search	Microsoft SharePoint provides powerful database search and retrieval functionality. This functionality provides a powerful search engine to find information in the database. The search engine restricts data and files based on the group and user permissions assuring that your information is provided only to those authorized to view it.
Document Creation	Anytime Docs is an optional module that provides an embedded document management solution specifically designed for Sage 500 ERP. The module acts as a print driver and can be used to create and automatically file PDF copies of invoices, statements, purchase orders, sales orders, and other Sage 500 ERP business forms, journals, or registers. Files may be stored in a SharePoint directory or within the SharePoint database accessible by groups and users with appropriate security privileges.
SQL Data Views	Any data from most ERP systems an be exposed to SharePoint users through embedded SQL Views. e2b anytime apps can develop these views which are filtered based on the SharePoint user’s security permissions. A sort and selection grid is provided to quickly find data based on different criteria.
Customer Portals	Customer portals are very easy to develop providing secured access for customers to download invoices, statements, quotes, and sales orders. Customers can also view work order, project, or sales order information in grids with direct links to download the original document in PDF format.
Supplier Portals	Supplier portals allow you to truly collaborate with your vendors. You can share purchase orders and demand forecasts with vendors online. You can also allow vendors to view stock status for the items they supply or present them with vendor returns or inventory receipt information.
Employee Portals	Employee portals can be created to share internal information such as financials, human resources, engineering and design, information technology, sales and marketing, and much more. SharePoint includes built-in revision tracking with check-in and check-out capabilities to ensure that documents and files are protected. Further, employees can be restricted by SharePoint group, by directory, or by file.
Custom Data	e2b anytime apps has successfully integrated Microsoft SharePoint with other databases. As such, data from almost any application can be shared with customers, vendors, or employees via SharePoint. For example, you could share HR information or CRM data with your management team via SharePoint.

Sample Screens



Item	(All)										
Location	(All)										
OrderStatus	(All)										
OtherAssetID	(All)										
<input type="button" value="Search"/> <input type="button" value="Add New filter Criteria"/> <input type="button" value="Export to Excel"/>											
Search Results											
Drag a column header here to group by that column											
Asset	Status	Certification	CutPONo	Date Last Calibrate	Date Next Calibrate	Item	Location	Order Status	Other Asset	Serial Number	
00000005	Active	00000005.pdf	AK30349	2/3/2010 12:00:00 AM	2/3/2011 12:00:00 AM	C-Fluke-80-110s		Returned	ELTE0026	119181BDV	
00000006	Active	00000006.pdf	AK30349	2/2/2010 12:00:00 AM	2/2/2011 12:00:00 AM	C-Fluke-1010		Returned	ELTE0027	84150880	
00000007	Active	00000007.pdf	AK30349	2/4/2010 12:00:00 AM	2/4/2011 12:00:00 AM	C-Fluke-199		Returned	ELTE0025	NODM807001	
00000040	Active	00000040.pdf	48378	1/18/2010 12:00:00 AM	1/18/2011 12:00:00 AM	C-Fluke-45		Returned	Q-E-9-161	6299016	
00000055	Active	00000055.pdf	53449	4/26/2010 12:00:00 AM	4/26/2011 12:00:00 AM	C-Tektronix-TDS210		Returned	Q-E-9-133	B033797	
00000137	Active	00000137.pdf	Verbal Valerie	4/13/2010 12:00:00 AM	4/13/2011 12:00:00 AM	C-Fluke-87III		Returned	0001014	72640268	
00000172	Active	00000172.pdf	P100031	1/13/2010 12:00:00 AM	1/13/2011 12:00:00 AM	C-Hams-5050-05		Returned	0-55-001	10390	
00000183	Active	00000183.pdf	Verbal Valerie	3/22/2010 12:00:00 AM	3/22/2011 12:00:00 AM	C-Fluke-87III		Returned	0001021	70140389	
00000221	Active	00000221.pdf	65142	2/1/2010 12:00:00 AM	2/1/2011 12:00:00 AM	C-Bacharach-Monoxor II		Returned	ZC0759	ZC0759	
00000226	Active	00000226.pdf	B25501-0017	2/4/2010 12:00:00 AM	2/4/2011 12:00:00 AM	C-Fluke-52		Returned	FM-TEST-0002	73910113	
00000245	Active	00000245.pdf	48378	1/18/2010 12:00:00 AM	1/18/2011 12:00:00 AM	C-HP-34401A		Returned	Q-E-7-168	US36032904	
00000289	Active	00000289.pdf	Verbal Steve	1/28/2010 12:00:00 AM	1/28/2011 12:00:00 AM	C-Biddle-550503		Returned	9911246	9911246	
00000301	Active	00000301.pdf	53449	4/26/2010 12:00:00 AM	10/26/2010 12:00:00 AM	C-Agilent-34401A		Returned	Q-E-9-148	NONE	

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